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北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(港)

本公司(「本公司」或「BJCE」) (港) 於 2018 年 9 月 13 日 (港) 獲准掛牌上市，並在聯交所(「聯交所」)掛牌上市。本公司之招股章程(「招股章程」)已於 2018 年 9 月 13 日 (港) 刊發。

本公司之招股章程(「招股章程」)已於 2018 年 9 月 13 日 (港) 刊發。招股章程之全文可於本公司之公司網站(www.bjce.com.cn)及聯交所之披露易網站(www.sekhk.com)之招股章程網頁內查閱。招股章程之全文亦可向本公司索取。

本公司之招股章程(「招股章程」)已於 2018 年 9 月 27 日 (港) 刊發。

Unit: RMB

C	4,945,448,283.12	3,392,100,680.65
#		
#C		
F f	226,867,823.96	247,174,808.69
B	145,349,625.16	54,031,448.00
¥	4,385,012,792.35	4,259,447,817.31
P	888,079,980.31	680,074,014.21
I	17,073,249.01	11,007,911.29
D	5,341,542.39	
O	354,365,438.71	221,087,372.97
#F		
I	125,692,218.85	130,351,113.52
I : ☒	125,123,736.09	126,492,697.98
F		
(f)		
D f		
A f f		
N - ☒		
O	506,095,941.75	524,101,608.36

#G	f	
F	f	

Unit: RMB

-	6,573,038,332.26	7,884,379,632.28
#B		
#A		
#C		
F		
B	8,000,250.00	35,216,881.00
	3,477,952,883.37	2,931,587,119.45
A	72,357,570.71	89,233,208.93
#		
#C		
	65,394,795.87	91,033,873.20
I	15,461,139.08	32,168,335.76
B		
#I		

Unit: RMB

L -	8,984,141,511.27	9,059,488,094.48
D	2,031,141,146.84	2,000,000,000.00
L -	300,210,246.66	299,583,591.74
L -		
A		
D f	934,593,380.43	569,267,726.34
D f x	196,398,951.69	141,541,787.31
O -	44,679,541.72	39,242,652.96
P - ()	6,870,423,454.00	6,870,423,454.00
O	1,486,500,000.00	1,486,500,000.00
I : P f		
P	1,486,500,000.00	1,486,500,000.00
C	2,235,706,725.20	2,235,706,725.20
L : I		
O	10,784,728.54	31,227,846.88
I : F ff	-122,347,780.45	-98,588,914.25
	808,929,170.12	808,929,170.12
I :	808,929,170.12	808,929,170.12
D		
#G		
f	8,201,317,455.48	7,112,094,654.64
M	629,106,288.15	569,121,375.72

Unit: RMB

I : O	5,085,661,727.37	4,439,967,761.87
#I		
#C		
I : O	3,458,490,589.44	3,309,312,937.93
#I x		
#C x		
B x	64,941,788.31	46,100,146.91
x		
M x	102,554,620.68	86,160,858.83
F x	272,570,971.52	253,152,005.12
I : I x	273,906,260.67	238,339,007.81
I	6,162,128.22	4,110,980.24
N x ()	-4,990,755.43	-517,790.89
I f		
A :G f ff (-)	-10,205,898.11	33,456,548.77
I (-)	17,996,880.28	-3,004,965.11
I : f		
	10,766,261.93	-4,791,644.28
#Ex (-)		
G f		
O	270,874,521.72	

(
A : N -	1,890,842.41	338,507,959.01
I : f f		5,339.81
G	21,000.00	338,187,964.27
f		
L : N - x	1,256,260.74	111,759.30
I : f f -	315,380.18	49,616.40

Unit: RMB

(2) O	f	f
	f	
	-20,443,118.34	7,613,242.77
I : 1.	f	
	f	
	f	
	f	
	f	
2. G	f	f
	f	-f -
	f	
3. G	f	f
	f	f
	-f -	f
4. Eff	f	f
	f	f
	3,315,747.86	-26,699,643.12
5. Ex	ff	
	ff	
	f	
	-23,758,866.20	34,312,885.89
O	f	x
	-7,950,741.54	1,535,482.85
	1,068,779,682.50	823,574,352.30
	47,687,615.13	39,946,970.19

Unit: RMB

C f f f	5,632,008,248.91	5,886,004,790.86
#N		
#N f		
#N f f		
#N f f f		
#C f , f		
#N		
#N f		
x f	24,932,136.17	8,046,535.10
C f	723,645,967.17	15,204,876.29
C f f f	2,658,534,449.24	2,619,495,124.92
#N f		
#N f		
#C f , f		
C f	179,595,140.50	163,749,089.35
P f f x	770,832,357.72	571,242,751.29
C f	174,525,282.62	96,497,599.89

C	f	f
C	f	4,495,363.00
N	f	ffx
		112,331.00
N	f	f
C	f	259,531,662.52
C	f	ffx
		533,730,952.21
C	f	20,000,000.00
#N	f	
N	f	f
C	f	270,056,080.12
C	f	

Unit: RMB

A : B f f	2,731,992,593.65	1,818,712,245.04

Unit: RMB

C	1,499,363,247.83	1,513,657,724.47
#		
#C		
F		
f		
B	500,000.00	4,500,000.00
¥	362,477,550.53	368,291,674.33
P	11,830,098.41	3,382,625.27
I	140,425,136.65	74,181,460.27
D	2,329,001,969.03	2,523,660,426.64
O	246,925,996.08	850,596,095.10
#F		
I	578,093.48	788,512.00
I : ☒	578,093.48	788,512.00
F		
(f)		
D f		
A f f		
N - ☒	1,110,000,000.00	1,140,000,000.00
O	6,083,156,284.63	4,268,178,988.06

Unit: RMB

#G f		
F f	128,027,500.00	128,027,500.00
H - -		
L -		
L -	17,235,796,707.29	17,062,366,891.59
I		
C ffx	2,025,315,141.78	2,028,628,923.30
L :A	634,380,781.42	609,580,106.76
N fx	1,390,934,360.36	1,419,048,816.54
L :P f fx		
N fx	1,390,934,360.36	1,419,048,816.54
C	30,226,419.76	28,335,720.54
P		
D ffx		
P		
O		
I	7,860,344.07	4,740,222.17
D		
G		
L - f x		
D f x	43,896,175.97	43,896,175.97
O -	1,376,524,030.34	1,560,844,397.52
I :		

Unit: RMB

-	3,639,658,699.98	3,930,000,000.00
#B		
#A		
#C		
F		
B		
	34,154,038.11	44,447,333.01
A		
#		
#C		
	7,123,814.16	7,356,402.73
I		
B		
#I		
x	2,963,471.78	18,597,413.89
I	2,964,369.78	17,966,394.05
I	136,746,219.70	70,737,789.00
D		
O	9,838,853.04	7,460,537.89
#C		
#C		
N	272,000,000.00	210,000,000.00
O	7,000,000,000.00	6,000,000,000.00

Unit: RMB

L -	731,500,000.00	593,000,000.00
D	2,031,141,146.84	2,000,000,000.00
L -	276,702,110.68	276,702,110.68
L -		
A		
D f	33,931,183.01	34,167,451.84
D f x		
O -		
P - ()	6,870,423,454.00	6,870,423,454.00
O	1,486,500,000.00	1,486,500,000.00
I : P f		
P	1,486,500,000.00	1,486,500,000.00
C	3,827,500,278.77	3,827,500,278.77
L : I		
O	81,037,223.42	81,037,223.42
I : F ff		
	808,929,170.12	808,929,170.12
I :	808,929,170.12	808,929,170.12
D		
#G		
f	4,747,374,250.82	4,727,638,065.12
M		

Unit: RMB

I : O	86,761,285.08	57,976,243.50
#I		
#C		
I : O	28,020,487.51	19,438,130.24
#I x		
#C x		
B. x	1,440,182.47	925,963.02
x		
M x	9,238,419.61	8,262,390.68
F x	153,760,061.22	118,810,666.96
I : I x	156,035,269.09	113,966,060.62
I	2,051,400.61	480,156.70
N x ()	202,837.39	21,534.53
I f		
A : G f f f (-)		
I (-)	109,194,667.03	65,442,525.44
I : f	10,766,261.93	-4,791,644.28
#Ex (-)		
G f		
O	16,239,384.40	

Unit: RMB

(
A : N -		12,439,033.98
I : f f		
G		12,439,033.98
f		
L : N - x		
I : L f f -		
L f		
(
L : I x x		
(
N f ' ☒	19,736,185.70	-11,579,347.98
P f f		

O	f x	
(1) O	f f	
I : 1. C	f f f	
2.	f f f	
(2) O	f f	
I : 1.	f f f	
2. G	f f -f -	
3. G	f f -f - f	
4. Eff	f f f	
5. Ex	ff ff	
O	f x	
	19,736,185.70	-11,579,347.98

Unit: RMB

C f f f	107,324,827.35	38,610,831.01
#N		
#N f		
#N f f		
#N f f f		
#C f , f		
#N		
#N f		
x f	10,267,620.65	4,500,050.94
C f	13,377,984.59	878,304.74
C f f f	788,502.39	1,160,882.91
#N f		
#N f		
#C f , f		
C f	10,506,241.38	10,005,058.49
P f f x	27,702,713.90	9,926,078.87
C f	4,382,087.45	2,964,918.64

Unit: RMB

C	f	f	
			240,000,000.00
			1,050,000,000.00
C	f		
			230,743,194.67
			88,604,996.06
N	f	ffx	
N	f	f	
C	f		
			1,113,795,700.00
			816.81
C	f	ffx	
			12,337,787.06
			6,585,212.06
C	f		
			2,167,663,553.77
			1,414,712,000.00
#N	f		
N	f	f	
C	f		
			418,168,982.38
			2,724,334.00
C	f		
I	:C	f	
C	f		
			3,100,500,000.00
			5,700,000,000.00
#C	f		
C	f	f	
C	f	f	
			2,200,341,300.02
			5,465,000,000.00
C	f	f	
			53,567,185.85
			109,160,263.27
I	:D	f f	
C	f	f	
			12,641,963.60
			9,550,256.17

Unit: RMB

A : B f f	911,057,075.76	243,443,398.37

B f B

Company Secretary

B , P C
27 A 2018

As at the date of this announcement, the non-executive directors of the Company are Mr. Meng Wentao, Mr. Jin Shengxiang, Mr. Tang Xinbing, Mr. Yu Zhongfu and Mr. Zhao Wei; the executive director of the Company is Mr. Zhang Fengyang; and the independent non-executive directors of the Company are Mr. Huang Xiang, Mr. Zhang Fusheng, Mr. Chan Yin Tsung and Mr. Han Xiaoping.